



LEGACY GIFT NOTIFICATION FORM

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip Code _____

Telephone _____ Email _____

Legacy Gift Notification

_____ I/We have named the Endowment for Equal Justice

As a beneficiary of my/our:

_____ Will/Trust

_____ Charitable Remainder Trust

_____ Retirement Assets

_____ Other _____

_____ Life Insurance Policy

My/Our gift's approximate dollar amount or percentage is _____
(optional, but helps the Endowment with future planning):

_____ Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to the Endowment for Equal Justice or a letter from my legal or financial advisor that describes the nature and purpose of the gift *(optional, but helps the Endowment with future planning)*.

Signature _____ Date _____

Signature _____ Date _____

In the event the Endowment has a question about your estate, we would appreciate having a contact name and number for your personal representative or attorney. Thank you.

Name

Contact Number or Email

This gift makes you a member of the Endowment for Equal Justice's Justice Society, which honors those who have included the Endowment for Equal Justice in their long term financial plans. I/We understand that membership is based upon information provided about my/our future gift to the Endowment for Equal Justice.

_____ I/We prefer to be listed with other Justice Society members in the Endowment for Equal Justice publications. *(Allowing your name to be listed can inspire others to provide for the Endowment with a future gift).*

Please list me/us as:

_____ I/We prefer to be anonymous in publications.

_____ I/We do not wish to be a member of the Justice Society.

Thank you for sharing with the Endowment for Equal Justice details regarding your long term financial plans. Information disclosed will be kept strictly confidential. This is not a legally binding document but assists the Endowment for Equal Justice in planning for the future.

For further information, please contact Melinda Mann, Chief Development Officer at 206.957.6284 or Melinda@legalfoundation.org

Please return completed form to:

The Endowment for Equal Justice
1325 Fourth Avenue, Suite 1335
Seattle, WA 98101

OR

Melinda@legalfoundation.org