



## LEGACY GIFT NOTIFICATION FORM

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

### Legacy Gift Notification

\_\_\_\_\_ I/We have named the Endowment for Equal Justice (EEJ)

As a beneficiary of my/our:

\_\_\_\_\_ Will/Trust

\_\_\_\_\_ Charitable Remainder Trust

\_\_\_\_\_ Retirement Assets

\_\_\_\_\_ Other \_\_\_\_\_

\_\_\_\_\_ Life Insurance Policy

\_\_\_\_\_

My/Our gift's approximate dollar amount or percentage is \_\_\_\_\_  
*(optional, but helps EEJ with future planning):*

\_\_\_\_\_ Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to the Endowment for Equal Justice or a letter from my legal or financial advisor that describes the nature and purpose of the gift *(optional, but helps EEJ with future planning)*.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

In the event the EEJ has a question about your estate, we would appreciate having a contact name and number for your personal representative or attorney. Thank you.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Contact Number or Email

This gift makes you a member of the Endowment for Equal Justice's Justice Society, which honors those who have included the Endowment for Equal Justice in their long term financial plans. I/We understand that membership is based upon information provided about my/our future gift to the Endowment for Equal Justice.

\_\_\_\_\_ I/We prefer to be listed with other Justice Society members in the Endowment for Equal Justice publications. *(Allowing your name to be listed can inspire others to provide for the EEJ with a future gift).*

Please list me/us as:

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\_\_\_\_\_ I/We prefer to be anonymous in publications.

\_\_\_\_\_ I/We do not wish to be a member of the Justice Society.

Thank you for sharing with the Endowment for Equal Justice details regarding your long term financial plans. Information disclosed will be kept strictly confidential. This is not a legally binding document but assists the Endowment for Equal Justice in planning for the future.

**For further information, please contact Melinda Mann, Chief Development Officer at 206.957.6284 or [Melinda@legalfoundation.org](mailto:Melinda@legalfoundation.org)**

**Please RETURN COMPLETED FORM TO:**

The Endowment for Equal Justice  
1325 Fourth Avenue, Suite 1335, Seattle, WA 98101

Or